

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF DELAWARE**

In re:

XEBEC HOLDING USA INC., *et al.*,

Debtors in a foreign proceeding.¹

Chapter 15

Case No. 22- 10934 (KBO)

Jointly Administered

Re: Docket No. 131 & 134

**ORDER APPROVING MOTION TO SHORTEN NOTICE WITH RESPECT TO
FOREIGN REPRESENTATIVE’S MOTION FOR ENTRY OF ORDER
(I) RECOGNIZING AND ENFORCING FIFTH AMENDED AND RESTATED CCAA
ORDER; AND (II) AUTHORIZING THIRD DIP FINANCING**

Upon consideration of the *Motion to Shorten Notice with Respect to Foreign Representative’s Motion for Entry of Order (I) Recognizing and Enforcing Fifth Amended and Restated CCAA Order; and (II) Authorizing Third DIP Financing* (the “Motion to Shorten Notice”); and it appears that good and sufficient notice of the Motion to Shorten Notice has been given, and after due deliberation thereon, and cause having been demonstrated to grant the relief requested in the Motion to Shorten Notice;

IT IS HEREBY ORDERED as follows:

1. The Motion to Shorten Notice is GRANTED as set forth herein.
2. The *Foreign Representative’s Motion for Entry of Order (I) Recognizing and Enforcing Fifth Amended and Restated CCAA Order; and (II) Authorizing Third DIP Financing* (the “Third DIP Financing Motion”)² will be heard on **April 5, 2023**, at **1:00 p.m. (ET)** before the

¹ The Debtors in the chapter 15 proceedings and the last four digits of their federal tax identification numbers are: FormerXBC Inc. (f/k/a Xebec Adsorption Inc.) (0228), 11941666 Canada Inc. (f/k/a Xebec RNG Holdings Inc.) (N/A), Applied Compression Systems Ltd. (N/A), 1224933 Ontario Inc. (f/k/a Compressed Air International Inc.) (N/A), Xebec Holding USA Inc. (8495), Enerphase Industrial Solutions Inc. (1979), CDA Systems, LLC (6293), Xebec Adsorption USA, Inc. (0821), The Titus Company (9757), Nortekbelair Corporation (1897), XBC Flow Services – Wisconsin Inc. (7493), California Compression, LLC (4752), and Xebec Systems USA LLC (4156). The location of the Debtors’ corporate headquarters and the Debtors’ foreign representative is: 730 Industriel Boulevard, Blainville, Quebec, J7C 3V4, Canada.

² Capitalized Terms not defined herein will have meaning ascribed to them in the Motion to Shorten Notice.

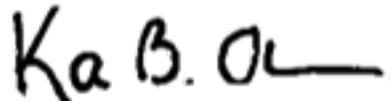
Honorable Karen B. Owens at the United States Bankruptcy Court for the District of Delaware, 824 North Market Street, 6th Floor, Wilmington, DE 19801, in Courtroom Number 3.

3. Any objections to the Motion to Shorten Notice shall be filed, by **April 3, 2023**, at **11:00 a.m. (ET)**.

4. The Foreign Representative shall serve a copy of this Order, along with a copy of the Motion to Shorten Notice, upon the following parties or their counsel: (a) the Office of the United States Trustee for the District of Delaware; (b) all parties to litigation in which any Debtor is a party and that is pending in the United States as of the date that the Chapter 15 Petitions were filed; (c) NBC and EDC; (d) the Monitor; (e) the 20 largest unsecured creditors of the Debtors in these cases; (f) the Debtors' counsel in the Canadian Proceeding; (g) all other parties that have requested notice in these cases.

5. The Court shall retain jurisdiction to enforce and implement this Order.

Dated: March 24th, 2023
Wilmington, Delaware


KAREN B. OWENS
UNITED STATES BANKRUPTCY JUDGE